NOTICE CUM ADDENDUM

Addendum to the Scheme Information Document(s)/Statement of Additional Information/Key Information Memorandum(s) of Goldman Sachs Mutual Fund

NOTICE is hereby given that, Goldman Sachs Trustee Company (India) Private Limited, the Trustee to Goldman Sachs MutualFund (“Mutual Fund”), has decided to carry out the following changes to Scheme Information Document(s)/SID/Key Information Memorandum(s) (KIM) and Statement of Additional Information (as applicable) of Goldman Sachs Mutual Fund:

I. Consolidated Account Statement (CAS)

Pursuant to Regulation 9 of the SEBI (Mutual Funds) Regulations, 1996, and amendments thereto, read with SEBI circular No. CIR/IMD/DF/16/2011 dated September 8, 2011, the investor whose transaction** has been accepted by the AMC/Mutual Fund will receive CAS/Account statement.

**The word ‘transaction’ shall include purchase, redemption, switch, dividend payment, dividend reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan, value averaging investment plan, value averaging transfer plan and bonus transactions.

Pursuant to Regulation 24(2) of the SEBI (Mutual Funds) Regulations, 1996, and amendments thereto, read with SEBI circular No. CIR/IMD/DF/16/2011 dated September 8, 2011, the following provisions with respect to sending annual report of scheme(s) of the Mutual Fund or Additional Statement thereof will be incorporated in SID and KIM of schemes of the Mutual Fund as applicable:

a) The half yearly consolidated account statement will be sent by e-mail to the Unit holder whose e-mail address is available, unless a specific request is made to receive in physical form.

b) In case of a specific request received from the Unit holder, the AMC/Fund will provide the account statement to the investor within 5 Business Days from the receipt of such request.

Note: The CAS shall not be received by the Unit holders for the folio(s) not updated with PAN details. The Unit holders are therefore requested to ensure that the folio(s) are updated with their PAN details.

The statement of holding of the beneficiary account holder for units held in demat will be sent by the respective depository participants periodically.

The above revision will be implemented prospectively and shall remain in force till further notice. All other terms and conditions of the Scheme Information Document(s)/Statement of Additional Information/Key Information Memorandum(s) will remain unchanged. The Trustees reserve the right to change/modify the features of above mentioned provisions.

2. Mailing of Annual Report or Abridged Summary:

Pursuant to Regulation 56 of SEBI (Mutual Funds) Regulations, 1996 and amendments thereto, read with SEBI circular No. CIR/IMD/DF/16/2011 dated September 8, 2011, the investor whose transaction** has been accepted by the AMC/Mutual Fund

**The word ‘transaction’ shall include purchase, redemption, switch, dividend payment, dividend reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan, value averaging investment plan, value averaging transfer plan and bonus transactions.

will be sent by mail/e-mail on or before 10th day of succeeding month, to all such Unit holders in whose folios no transaction has taken place during that period and whose e-mail address is available.

Further, the CAS detailing holding across all schemes of all mutual funds at the end of every six months (i.e. September and March), shall be sent by mail/e-mail on or before 10th day of succeeding month, to all such Unit holders in whose folios no transaction has taken place during that period and whose e-mail address is available.

Note: The CAS shall not be received by the Unit holders for the folio(s) not updated with PAN details. The Unit holders are therefore requested to ensure that the folio(s) are updated with their PAN details.

The statement of holding of the beneficiary account holder for units held in demat will be sent by the respective depository participants periodically.

The above revision will be implemented prospectively and shall remain in force till further notice. All other terms and conditions of the Scheme Information Document(s)/Statement of Additional Information/Key Information Memorandum(s) will remain unchanged. The Trustees reserve the right to change/modify the features of above mentioned provisions.

3. Reporting to the Portfolio Manager:

Pursuant to Regulation 36 of SEBI (Mutual Funds) Regulations, 1996 and amendments thereto, read with SEBI circular No. Cir/ IMD / DF/16/ 2011 dated June 1, 2002, the portfolio management activities of BAMC are not in conflict with the activities of the Mutual Fund.

Further, Benchmark Asset Management Company Private Limited (BAMC), “Clients” accounts (as applicable) of Scheme(s) of Goldman Sachs Mutual Fund

The above revision will be implemented prospectively and shall remain in force till further notice. All other terms and conditions of the Scheme Information Document(s)/Statement of Additional Information/Key Information Memorandum(s) will remain unchanged. The Trustees reserve the right to change/modify the features of above mentioned provisions.

4. Audit Committee Report:

Goldman Sachs Asset Management (India) Pvt. Ltd. as the Investment Manager. The Fund offers NAVs, purchases and redemptions on all business days except during the restricted period. There can be no assurance that schemes’ investment objectives will be achieved.

The past performance of the mutual funds managed by the Goldman Sachs Group and its affiliates is not necessarily indicative of future performance. There can be no assurance that the schemes’ investment objectives will be achieved.

The above revision will be implemented prospectively and shall remain in force till further notice. All other terms and conditions of the Scheme Information Document(s)/Statement of Additional Information/Key Information Memorandum(s) will remain unchanged. The Trustees reserve the right to change/modify the features of above mentioned provisions.

5. Risk Factor:

All investments in mutual funds and securities are subject to market risks and the NAV of the scheme may go up or down depending upon the factors affecting the market, such as market volatility, interest rates, price trend, etc. Investors may not get back the amount invested. There can be no assurance that the schemes’ investment objectives will be achieved.

Goldman Sachs Asset Management (India) Pvt. Ltd. as the Investment Manager. The Fund offers NAVs, purchases and redemptions on all business days except during the restricted period. There can be no assurance that the schemes’ investment objectives will be achieved.

The above revision will be implemented prospectively and shall remain in force till further notice. All other terms and conditions of the Scheme Information Document(s)/Statement of Additional Information/Key Information Memorandum(s) will remain unchanged. The Trustees reserve the right to change/modify the features of above mentioned provisions.

This addendum shall form an integral part of the Scheme Information Document(s)/Statement of Additional Information/Key Information Memorandum(s) of the Scheme(s) of Goldman Sachs Mutual Fund as amended from time to time.